

THE COMPANIES ACT 1967
THE COMPANIES REGULATIONS
SECTION 215(3) /
REGULATION 11(2)
NOTICE TO NON-ASSENTING SHAREHOLDER

FORM
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Name of Company : CHIP ENG SENG CORPORATION LTD.
Company No. : 199805196H

To the non-assenting shareholders of CHIP ENG SENG CORPORATION LTD.

In this notice:-

CHIP ENG SENG CORPORATION LTD. is referred to as "**the transferor company**", and

TANG DYNASTY TREASURE PTE. LTD. is referred to as "**the transferee**".

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 14 February 2023 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company as at the date of the offer (other than those already held by the transferee, its related corporations or their respective nominees as at the date of the offer and excluding any shares held in treasury).

In pursuance of that scheme or contract, an aggregate of 706,181,805 ordinary shares were, up to 17 February 2023, transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of Section 215 of the Companies Act, that those shares together with such other shares in the transferor company already held by the transferee, its related corporations or their respective nominees at the last-mentioned date, comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the General Division of the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 27th day of February 2023.

Signature: 

Chen Huaidan @ Celine Tang
Director, Tang Dynasty Treasure Pte. Ltd.